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| UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION | |
| CASE NO.: 22-30682 | CASE: Brazos Sandy Creek Electric Cooperative, Inc. |
| WITNESSES: | |
| 1) Any witness listed or called by another rother party or needed for rebuttal | JUDGE: The Honorable David Jones DATE: April 22, 2022 at 9:15 a.m. NATURE OF PROCEEDINGS: 1. Initial Status Conference ATTORNEY'S NAME: Heather Heath McIntyre, Hughes Watters & Askanase (General Bankruptcy Counsel to Trustee) ATTORNEYS' PHONE NO: Heather Heath McIntyre (713) 328-1920 |
| PLEADING | DOCKET NUMBERS |
| Initial Status Conference | 64 |
| | |

EXHIBITS

| NO | DESCRIPTION | OFFERED | OBJECTION | ADMITTED | DISPOSITION AFTER TRIAL |
|----|--|---------|-----------|----------|----------------------------|
| 1. | Sandy Creek Structure | | | | |
| 2. | Any exhibits presented by any other party and/or necessary for rebuttal, if any. | | | | |

Dated: April 21, 2022

Respectfully submitted,

/s/ Heather Heath McIntyre

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**ATTORNEYS FOR CHAPTER 11 TRUSTEE,
JANET S. NORTHRUP**

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on April 21, 2022 a true and correct copy of the foregoing document has been served on parties receiving ECF notice via ECF in the above-referenced case.

/s/ Heather Heath McIntyre

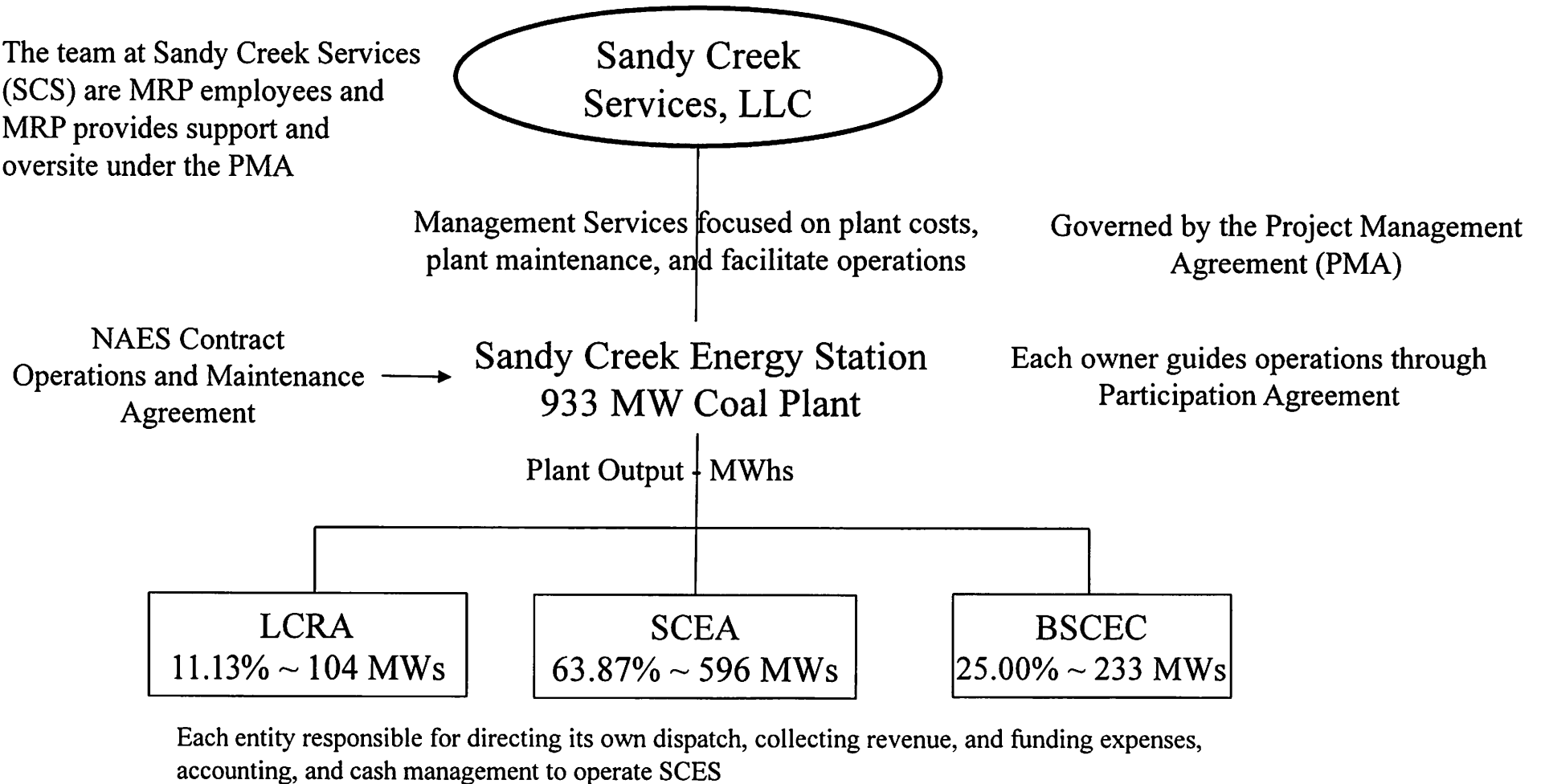
Heather Heath McIntyre



Sandy Creek Structure

Middle River Power (MRP) serves a dual role in the Sandy Creek structure:

The team at Sandy Creek Services (SCS) are MRP employees and MRP provides support and oversight under the PMA



MRP also provides all asset management services for SCEA and the ownership including energy strategy, finance / accounting, and management under the Participation Agreement.